

TMF Holdings Limited

Date: April 13, 2022

To
NATIONAL STOCK EXCHANGE OF INDIA LTD.
Debt Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 400051

Kind Att: Mr. Newton Noronha/ Ms. Manisha Vyas/ Mr. Yogesh Deshmukh

Subject: Reporting of information pursuant to Chapter VIII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10,2021 in regard to Specifications related to ISIN for debt securities for the half year ended March 31, 2022

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10,2021 regarding "Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

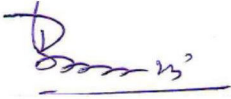
Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the above-mentioned circular, the issuer shall within fifteen days from the end of every half year submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository.

Therefore, we have attached herewith the annexure containing the data of existing Debt securities of the Company for the half year ended March 31, 2022 in the format prescribed by SEBI vide its aforesaid circular.

Request you to kindly take this on record.

Thanking you.

Yours faithfully,
For **TMF HOLDINGS LIMITED**



VINAY LAVANNIS
Company Secretary
Membership No.: A7911



Name of the issuer	ISIN number	Series Name	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
TMF HOLDINGS LTD	INE909H08287	TMFHL UNSECURED NCD B FY 2019-20	13-Nov-2019	11-Nov-2022	0.00000	At Maturity	N.A.	5,25,00,00,000	7,17,80,10,000
TMF HOLDINGS LTD	INE909H08402	TMFHL UNSECURED NCD A FY 2021-22	14-Oct-2021	14-Oct-2024	0.00000	At Maturity	N.A.	1,65,00,00,000	2,02,28,30,700
TMF HOLDINGS LTD	INE909H08436	TMFHL UNSECURED NCD D FY 2021-22	25-Feb-2022	24-Feb-2025	0.00000	At Maturity	N.A.	1,00,00,00,000	1,24,92,44,000
TMF HOLDINGS LTD	INE909H08451	TMFHL UNSECURED NCD F FY 2021-22	22-Mar-2022	26-Sep-2025	0.00000	At Maturity	N.A.	3,00,00,00,000	3,89,32,14,000
TMF HOLDINGS LTD	* INE909H08410	TMFHL UNSECURED NCD B FY 21-22	18-Nov-2021	18-Nov-2024	6.08000	Yearly & on Maturity	N.A.	3,00,00,00,000	3,00,00,00,000
TMF HOLDINGS LTD	* INE909H08428	TMFHL UNSECURED NCD C FY 21-22	30-Nov-2021	30-Dec-2024	6.21000	Yearly & on Maturity	N.A.	3,00,00,00,000	3,00,00,00,000
TMF HOLDINGS LTD	INE909H08444	TMFHL UNSECURED NCD E FY 21-22	25-Feb-2022	25-Feb-2025	7.70000	Yearly & on Maturity	N.A.	6,00,00,00,000	6,00,00,00,000
TMF HOLDINGS LTD	INE909H08295	TMFHL PERPETUAL A FY 2020-21	11-Aug-2020	11-Aug-2030	8.75510	Yearly & on Maturity	N.A.	1,95,00,00,000	1,95,00,00,000
TMF HOLDINGS LTD	INE909H08303	TMFHL PERPETUAL B FY 2020-21	18-Aug-2020	18-Aug-2030	8.75510	Yearly & on Maturity	N.A.	3,05,00,00,000	3,05,00,00,000
TMF HOLDINGS LTD	INE909H08345	TMFHL PERPETUAL C FY 2020-21	30-Dec-2020	30-Dec-2030	7.74750	Yearly & on Maturity	N.A.	1,00,00,00,000	1,00,00,00,000
TMF HOLDINGS LTD	INE909H08329	TMFHL PERPETUAL D FY 2020-21	30-Dec-2020	30-Dec-2030	7.74990	Yearly & on Maturity	N.A.	1,00,00,00,000	1,00,00,00,000
TMF HOLDINGS LTD	INE909H08337	TMFHL PERPETUAL E FY 2020-21	30-Dec-2020	30-Dec-2030	7.75050	Yearly & on Maturity	N.A.	1,50,00,00,000	1,50,00,00,000
TMF HOLDINGS LTD	INE909H08311	TMFHL PERPETUAL F FY 2020-21	30-Dec-2020	30-Dec-2030	7.75410	Yearly & on Maturity	N.A.	1,50,00,00,000	1,50,00,00,000
TMF HOLDINGS LTD	INE909H08352	TMFHL PERPETUAL G FY 2020-21	10-Mar-2021	10-Mar-2031	7.99470	Yearly & on Maturity	N.A.	1,50,00,00,000	1,50,00,00,000
TMF HOLDINGS LTD	INE909H08360	TMFHL PERPETUAL H FY 2020-21	10-Mar-2021	10-Mar-2031	7.99440	Yearly & on Maturity	N.A.	1,00,00,00,000	1,00,00,00,000
TMF HOLDINGS LTD	INE909H08378	TMFHL PERPETUAL I FY 2020-21	10-Mar-2021	10-Mar-2031	7.99260	Yearly & on Maturity	N.A.	1,00,00,00,000	1,00,00,00,000
TMF HOLDINGS LTD	INE909H08386	TMFHL PERPETUAL A FY 2021-22	10-Jun-2021	10-Jun-2031	7.29620	Yearly & on Maturity	N.A.	2,50,00,00,000	2,50,00,00,000
TMF HOLDINGS LTD	INE909H08394	TMFHL PERPETUAL B FY 2021-22	23-Jun-2021	23-Jun-2031	7.30290	Yearly & on Maturity	N.A.	2,00,00,00,000	2,00,00,00,000

For TMF HOLDINGS LIMITED

* Floating Rate NCD



VINAY LAVANNIS

Company Secretary

ICSI Membership No.: A7911